

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



August 5, 2002

OPPORTUNITY TO COMMENT ON AMENDED AND RESTATED ADDENDUM TO SUMMARY OF MATERIAL TERMS FOR DWR BONDS

The Department of Water Resources ("DWR") has submitted to the Commission a proposed Amended and Restated Addendum to Summary of Material Terms of Financing Documents (the "Restated Addendum"). The Restated Addendum would replace the Addendum to Summary of Material Terms (the "July Addendum") which the Commission considered at its meeting on July 17, 2002. The Restated Addendum supplements and amends the Summary of Material Terms of Financing Documents (the "Summary") which was attached to a memorandum dated February 21, 2002 from the Department to the Commission. The Commission has previously authorized its General Counsel to issue whatever certificate, opinion, or similar documentation is necessary to verify DWR's compliance with the portions of Section 7.10 of the Rate Agreement that relate to the Summary of Material Terms, so long as the financing documents fall within the parameters of the February 21st Summary as modified by the July Addendum. At its meeting on August 8th, the Commission will consider whether it should modify this authorization to the General Counsel to reflect the terms of the Restated Addendum as well.

ANYONE WISHING TO COMMENT ON THE PROPOSED RESTATED ADDENDUM
MAY DO SO, BY E-MAIL.

THE E-MAIL SHOULD BE ADDRESSED TO: jtp@cpuc.ca.gov AND THE SUBJECT LINE
SHOULD READ: Comments on Restated Addendum to Summary of Material Terms.

THIS E-MAIL MUST BE RECEIVED NO LATER THAN 5 P.M. PDT ON WEDNESDAY,
AUGUST 7, AND WE WOULD PREFER TO RECEIVE COMMENTS BY NOON ON THE
7TH.

Joel T. Perlstein
Senior Counsel

JTP:nas

[\[Redlined\] AMENDED AND RESTATED ADDENDUM TO SUMMARY OF
MATERIAL TERMS FOR DWR BONDS](#)

[DWR Transmittal Letter re Restated Addendum To Amended And Restated
Addendum To Summary Of Material Terms For DWR Bonds
Amended and Restated Addendum to Amended And Restated Addendum To
Summary Of Material Terms For DWR Bonds](#)